

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

26/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,520.73	0.3	11.1	22.0	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,085.32	0.1	6.0	15.6	15.1	1.7	1.7	2.66%
MSCI FM FRONTIER MARKETS	526.42	0.4	3.8	11.4	12.8	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	502.14	0.4	(5.4)	9.9	14.3	1.5	1.7	4.76%
Muscat Stock Exchange MSX 30 Index	4,673.52	1.6	3.5	12.3	11.9	0.9	0.8	5.27%
Tadawul All Share Index	11,662.90	(0.6)	(2.5)	20.3	22.2	2.4	2.3	3.57%
Dubai Financial Market General Index	4,001.93	0.1	(1.4)	7.9	12.0	1.2	1.1	5.94%
FTSE ADX GENERAL INDEX	9,056.24	0.6	(5.4)	18.1	21.1	2.6	2.2	2.17%
Qatar Exchange Index	9,870.99	0.4	(8.9)	11.1	14.5	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,033.92	(0.1)	3.2	8.6	11.4	0.8	0.9	8.27%
Boursa Kuwait All Share Price Return Ir	6,927.11	(0.7)	1.6	17.9	20.2	1.7	1.5	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	566.94	0.4	7.2	17.2	16.9	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	696.26	0.2	8.5	16.9	16.7	1.7	1.7	0.00%
Nikkei 225	39,667.07	1.3	18.5	27.3	25.4	2.1	1.9	1.64%
S&P/ASX 200	7,783.01	(0.7)	2.5	19.7	19.1	2.3	2.2	3.76%
Hang Seng Index	18,089.93	0.1	6.1	10.1	11.1	1.1	1.1	4.35%
NSE Nifty 50 Index	23,868.80	0.6	9.8	23.8	24.7	3.9	3.4	1.20%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.85	(0.2)	8.2	15.7	16.5	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	132.10	(0.4)	12.6	7.7	7.0	1.3	1.0	4.05%
FTSE 100 Index	8,251.03	0.0	6.7	14.7	14.4	1.9	1.7	3.93%
Deutsche Boerse AG German Stock Inc	18,202.73	0.1	8.7	16.0	15.7	1.6	1.6	3.04%
CAC 40	7,623.39	(0.5)	1.1	13.3	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,389.69	0.4	13.6	25.4	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,469.30	0.4	14.7	25.6	22.8	5.0	4.1	1.32%
Dow Jones Industrial Average	39,112.16	(0.8)	3.8	22.4	20.3	5.0	4.6	1.87%
NASDAQ Composite Index	17,717.65	1.3	18.0	43.5	37.2	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.37	-0.8	7.8	-30%	153%
Gold Spot \$/Oz	2,307.07	-0.5	11.8	-5%	119%
BRENT CRUDE FUTR Aug24	85.65	0.8	12.4	-6%	90%
Generic 1st'OQA' Future	84.61	0.5	10.8	-33%	358%
LME COPPER 3MO (\$)	9,571.00	-0.9	11.8	-12%	121%
SILVER SPOT \$/OZ	28.84	-0.3	21.2	-10%	141%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,673.53							
Change	75.20	1.64%						
Previous Close	4,598.32		Financial Sector	7,693.58	7,566.27	1.68%	-4.01%	4.07%
Open	4,598.32		Industry Sector	5,949.44	5,928.63	0.35%	0.58%	8.66%
Day's High	4,673.52		Services Sector	1,775.98	1,755.65	1.16%	-1.43%	13.44%
Day's Low	4,597.07		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.53%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,662.90							
Change	-67.87	-0.58%	Tadawul Banks	11,554.81	11,635.36	-0.69%	1.82%	5.00%
Previous Close	11,730.77		Tadawul Energy	5,232.70	5,235.13	-0.05%	-0.11%	-4.38%
Open	11,732.73		Tadawul Utilities	12,273.69	12,571.68	-2.37%	3.56%	-10.87%
Day's High	11,733.85		Tadawul Telecom	7,525.08	7,538.30	-0.18%	3.42%	5.78%
Day's Low	11,655.73		Tadawul Insurance	11,116.02	11,051.74	0.58%	6.15%	9.77%
YTD Change	-2.54%		Tadawul Retailing	7,462.28	7,468.25	-0.08%	-0.96%	0.31%
Volume Mn	212,354.35		Tadawul Food & Beverages	5,974.49	6,054.94	-1.33%	2.18%	4.89%
Value Traded Mn	5,960.38		Tadawul Media	27,935.89	28,141.23	-0.73%	5.05%	5.23%
Traded / Listed Stocks	233	228	Tadawul Materials	5,723.72	5,754.92	-0.54%	-0.18%	-1.72%
			Tadawul Capital Goods	12,468.10	12,445.73	0.18%	3.14%	6.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PARTS CENTER CO	59.8	8.73%	AL HASOOB CO	51.60	-4.80%	AL-BAHA DEVELOPMI	0.13	43709.74
SAUDI CABLE CO	77.2	5.46%	ACWA POWER CO	345.40	-2.92%	ANAAM INTERNATIO	1.27	25960.27
AL RAJHI CO FOR CO-OPERATIVE	189	5.00%	DALLAH HEALTHCARE CO	156.80	-2.61%	SAUDI ARABIAN OIL C	27.65	6342.83
FESH FASH SNACK FOOD PROD CO	16.8	5.00%	NASEEJ FOR TECHNOLOGY CO	52.30	-2.61%	MOBILE TELECOMML	11.86	4511.11
ENMA AL-RAWABI COMPANY	19.9	4.74%	BANK ALBILAD	32.65	-2.25%	TOURISM ENTERPRIS	0.81	4409.07

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,001.93							
Change	3.11	0.08%						
Previous Close	3,998.82		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	3,998.82		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,012.09		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,995.35		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	116,907.15		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	218.97		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.372	14.81%	AL SALAM BANK SUDAN	0.729	-10.00%	DRAKE & SCULL INTEI	0.38	164,650.88
AMLAK FINANCE	0.728	4.75%	DRAKE & SCULL INTERNATIONAL	0.383	-3.77%	UNION PROPERTIES F	0.37	23,383.68
EMAAR DEVELOPMENT PJSC	7.92	2.86%	COMMERCIAL BANK OF DUBAI	6.04	-3.05%	EMAAR PROPERTIES I	7.94	6,387.26
ISLAMIC ARAB INSURANCE COM	0.369	2.50%	DUBAI INVESTMENTS PJSC	2.09	-1.88%	DUBAI ISLAMIC BANK	5.68	4,441.48
EMAAR PROPERTIES PJSC	7.94	1.79%	GULF NAVIGATION HOLDING PJSC	6.62	-1.19%	DUBAI ISLAMIC INSUI	0.37	4,070.57

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,056.24							
Change	54.44	0.60%						
Previous Close	9,001.80		Financial	16,307.35	16,160.54	0.91%	0.54%	2.18%
Open	9,001.80		Telecommunication	3,964.18	3,993.61	-0.74%	0.65%	-0.95%
			Consumer Services	11,864.80	11,923.37	-0.49%	-1.46%	0.13%
Day's High	9,056.85		Basic Material	4,456.67	4,475.54	-0.42%	-0.91%	-0.91%
Day's Low	8,983.57		Industrials	2,490.42	2,504.99	-0.58%	-0.43%	4.54%
YTD Change	-5.45%		Utilities	11,362.81	11,442.27	-0.69%	4.76%	10.00%
			Energy	1,901.93	1,901.93	0.00%	-0.60%	0.62%
Volume Mn	286,267.18		Health Care	2,955.80	2,958.07	-0.08%	-2.70%	8.16%
Value Traded Mn	881.49		Real Estate	8,974.53	8,836.86	1.56%	0.38%	7.34%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CORP TOURISM & HOTE	2.9	12.40%	AL AIN AHLIA INS. CO.	30	-6.25%	ESHRAQ INVESTMEN	0.32	123551.81
ARAM GROUP	2.89	7.04%	RAS AL KHAIMAH WHITE CEMENT	1.07	-6.14%	MANAZEL REAL ESTA	0.36	24300.34
PALMS SPORTS P.J.S.C	10.28	4.05%	FUJAIRAH CEMENT INDUSTRIES	0.281	-4.75%	MULTIPLY GROUP	1.99	19960.77
ABU DHABI NATL CO FOR BUILDI	0.375	2.18%	SUDATEL TELECOM GROUP LTD	0.241	-3.60%	ABU DHABI NATIONA	0.60	10169.47
NATIONAL BANK OF RAS AL-KHAI	5.3	1.92%	SHARJAH CEMENT & INDUS DEVEL	0.58	-3.33%	DANA GAS	0.63	9622.40

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,870.99							
Change	43.57	0.44%						
Previous Close	9827.42		Total Return	22,201.86	22,103.84	0.44%	1.74%	5.92%
Open	9827.42		Rayan Islamic	4,602.00	4,593.54	0.18%	0.65%	3.50%
Day's High	9873.65		All Share	3,454.65	3,441.22	0.39%	1.58%	5.51%
Day's Low	9825.32		Banks & Finance	4,085.44	4,072.20	0.33%	2.42%	5.87%
YTD Change	-0.08860423		Industrials	4,120.30	4,080.41	0.98%	1.57%	5.49%
Volume Mn	137.122		Transportation	5,459.71	5,413.08	0.86%	0.12%	10.05%
Value Traded Mn	503.9366		Real Estate	1,527.66	1,540.52	-0.83%	-0.96%	-3.08%
Traded / Listed Stocks	20	51	Insurance	2,264.12	2,278.55	-0.63%	-0.71%	-0.93%
			Telecommunications	1,591.68	1,585.81	0.37%	0.82%	5.49%
			Consumer Goods	7,370.00	7,401.50	-0.43%	0.76%	5.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.99	9.85%	QATAR GENERAL INSURANCE & RE	0.91	-7.98%	MASRAF AL RAYAN	2.29	15997.42
INDUSTRIES QATAR	12.80	1.99%	DLALA HOLDING	1.23	-2.07%	MESAIEED PETROCHEMICAL HOLDI	1.64	11178.66
QATAR & OMAN INVESTMENT CO	0.79	1.68%	MESAIEED PETROCHEMICAL HOLDI	1.64	-1.91%	MAZAYA REAL ESTAT	0.65	8217.13
QATAR ELECTRICITY & WATER CO	15.60	1.63%	MASRAF AL RAYAN	2.29	-1.29%	QATAR NATIONAL BA	14.55	7858.26
QATAR NAVIGATION	11.49	1.59%	BARWA REAL ESTATE CO	2.71	-1.02%	QATAR GERMAN CO I	1.91	6713.37

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,033.92							
Change	-1.89	-0.09%						
Previous Close	2,035.81		MSCI Bahrain	161.10	161.16	-0.04%	-0.21%	1.02%
Open	2,035.81		MSCI Bahrain Domestic Islamic	62.20	62.20	0.00%	-0.45%	1.78%
Day's High	2035.810		MSCI Bahrain Net TR USD	434.61	434.76	-0.04%	-0.21%	1.04%
Day's Low	2033.920							
YTD Change	3.17%							
Volume Mn	1,042.79							
Value Traded Mn	0.286							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	SEEF PROPERTIES	0.13	-3.62%	AL SALAM BANK BSC	0.24	378.55
-	-	-	BAHRAIN NATIONAL HOLDING	0.45	-2.17%	BBK BSC	0.51	81.91
-	-	-	AL SALAM BANK BSC	0.24	-0.42%	SOLIDARITY BAHRAIN	0.32	74.83
-	-	-	GFH FINANCIAL GROUP BSC	0.29	-0.34%	SEEF PROPERTIES	0.13	65.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.19	-0.08%	BAHRAIN NATIONAL I	0.45	34.65

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,927.11							
Change	-51.07	-0.73%	Industrials	756.23	764.65	-1.10%	1.98%	-16.71%
Previous Close	6,978.18		Banks	1,709.71	1,726.47	-0.97%	-1.83%	3.78%
Open	6,991.90		Consumer Service	826.82	839.14	-1.47%	-5.70%	25.55%
			Technology	1,571.40	1,600.50	-1.82%	-7.69%	171.70%
Day's High	6,997.85		Real Estate	1,299.51	1,312.37	-0.98%	-2.03%	7.14%
Day's Low	6,915.65		Financial Services	1,295.08	1,299.67	-0.35%	-4.80%	6.84%
YTD Change	1.61%		Telecom	986.21	982.83	0.34%	-1.08%	-10.76%
			Health Care	441.63	441.63	0.00%	-0.96%	-8.40%
Volume Mn	0.13		Insurance	2,549.51	2,553.27	-0.15%	1.55%	11.20%
Value Traded Mn	44.59		Basic Materials	823.73	821.92	0.22%	-1.96%	10.43%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT NATIONAL CINEMA CO	1288.00	9.99%	UNITED PROJECTS FOR AVIATION	187.00	-6.97%	KUWAIT FINANCE HO	706.00	18078.96
AL MADAR KUWAIT HOLDING CO	99.90	9.66%	AQAR REAL ESTATE INVESTMENTS	58.50	-6.70%	GULF BANK	282.00	17255.35
REAL ESTATE TRADE CENTERS CO	46.60	8.62%	EQUIPMENT HOLDING CO K.S.C.C	32.30	-6.38%	ARZAN FINANCIAL GF	182.00	6226.21
PALMS AGRO PRODUCTION CO	180.00	5.26%	OSOS HOLDING GROUP CO	86.80	-4.93%	MANAZEL HOLDING	37.20	6087.62
BAYAN INVESTMENT HOLDING CO	57.50	5.12%	GULF FRANCHISING HOLDING CO	81.30	-4.91%	AGILITY	269.00	5831.23

Source: FSC